

INDIANA EDUCATION EMPLOYMENT RELATIONS BOARD

143 West Market Street, Suite 400 Indianapolis, IN 46204 Telephone: (317) 233-6620

Fax: (317) 233-6632 http://www.in.gov/ieerb

Guide to Public Hearing and Public Meetings

The Indiana Education Employment Relations Board is a neutral agency that oversees relations between public school teachers and the schools they serve. IEERB staff has compiled the following information on the public hearing under Ind.Code §§ 20-29-6-1, and public meetings requirements under Ind.Code §§ 20-29-6-19 as guidance only. **IEERB cannot provide legal advice**; **nor does this guidance bind IEERB in any way.** This guidance is not intended to take the place of a careful review of Ind.Code §§ 20-29-6-1 and 19 or as a substitute for legal advice. Questions may be sent to Questions@ieerb.in.gov.

I. Introduction

In 2019, <u>Ind. Code §§ 20-29-6-1</u> and <u>19</u> were amended to require the following for collective bargaining:

- A. Before formal collective bargaining, the parties must hold a public hearing and take public testimony regarding teacher compensation.
- B. A public meeting prior to the public meeting necessary to ratify the collective bargaining agreement (CBA).
- C. That public comment be taken at the school employer's ratification meeting.

The timeline for formal collective bargaining did not change – it starts September 15 and ends November 15. If the parties have not reached an agreement by November 15, IEERB is statutorily required to declare an impasse. Therefore, careful planning will be necessary to ensure that the public hearing and public meetings are held within the time frames required by law.

Much of Ind. Code §§ 20-29-6-1 and 19 overlaps with the requirements of the Open Door Law (ODL) found in Ind. Code § 5-14-1.5. The Indiana Public Access Counselor (PAC) provides guidance on the requirements of the ODL on its website and has provided an in-depth Handbook on Indiana's Public Access Laws. Please be aware that due to the ongoing public health emergency, some ODL requirements have been suspended, while others remain in effect.

II. Public Hearing

The school employer and the exclusive representative may not formally bargain until the parties have held a public hearing and allowed public testimony regarding teacher compensation.

Date:

- The public hearing should not take place prior to the expiration of the current CBA.
- o The hearing may take place before, on, or after September 15.
- However, no bargaining can occur on or after September 15 without holding a hearing.
- **Place**: The public hearing should be held in a room large enough to accommodate the number of attendees that the parties reasonably expect to attend.
- Hosts: One representative from both the school employer and the exclusive representative must host the public hearing. The governing body of the school employer is not required to host the public hearing; however, the parties should have a mechanism to provide the public testimony to the school employer's governing body.
- **During the meeting**: At the public hearing, the parties must take public testimony to discuss matters relating to collective bargaining in the school. The school employer and/or the exclusive representative do not need to comment or answer questions. The public testimony can be written or oral.
- **Notice**: Written notice must be provided to the public. IEERB recommends that notice be consistent with the <u>Open Door Law</u>. Sample notice below.
- 2 year-CBAs: Parties that do not open a two-year contract for bargaining in the second
 year of the budget biennium do not need to hold a public hearing in the second year of
 the contract.
- Public testimony: The parties must allow public testimony. The parties may not restrict
 the substance of comments but may restrict the length. IEERB strongly encourages the
 parties to develop a policy to outline the procedures of public testimony.

III. Public Meeting to Discuss the Tentative Agreement (TA Meeting)

After the parties have reached a tentative agreement, the school employer must hold a public meeting to discuss the tentative agreement (hereinafter "TA meeting").

- Date: This public meeting cannot take place until the parties have a TA.
- **Place**: The TA meeting should be held in a room large enough to accommodate the number of attendees that the parties reasonably expect to attend.
- **Hosts**: The governing body of the school employer.
- **During the meeting**: At the TA meeting, the governing body of the school employer must discuss the terms of the TA.

- Notice: 72 (calendar) hours' notice and the TA must be posted on the school employer's
 website. The school employer must also provide notice consistent with the <u>Open Door</u>
 <u>Law</u>. Sample notice below.
- **2 year-CBAs**: Parties that do not open a two-year contract for bargaining in the second year of the budget biennium do not need to hold a TA meeting.

IV. Ratification Meeting

The school employer's ratification meeting of a teacher CBA must be held at least 72 (calendar) hours after the TA meeting and must include public comment.

- **Date**: The school employer's ratification meeting cannot take place until 72 (calendar) hours after the TA meeting.
- **Place**: The ratification meeting should be held in a room large enough to accommodate the number of attendees that the parties reasonably expect to attend.
- **Hosts**: The governing body of the school employer.
- **During the meeting**: The governing body of the school employer must take public comment before ratifying the teacher CBA.
- **Notice**: The school employer must provide notice consistent with the <u>Open Door Law</u>. Sample notice below. IEERB also recommends that the school employer provides 72 (calendar) hours' notice on the school employer's website.
- **2 year-CBAs**: Parties that do not open a two-year contract for bargaining in the second year of the budget biennium do not need to hold a ratification meeting.

V. Non Compliance

Not complying with these requirements could result in a complaint filed with the PAC, an unfair labor practice (ULP) with IEERB, or both. If both are filed, IEERB will stay its ULP until the PAC issues its advisory opinion. See IEERB Nonrule Policy Document No. 2019-3.

Anyone can file a complaint with the PAC for failing to meet the requirements for a public meeting under the <u>ODL</u>. Guidance on how to file a complaint with the <u>ODL</u> can be found at the website for the PAC, https://www.in.gov/pac/.

A ULP filed with IEERB can only be filed by a school employer or a school employee who believes that the employer or employee is aggrieved by an unfair practice. An unfair practice is defined, in part, as a failure to comply with any provision of Ind. Code § 20-29. Therefore, any complaint filed with IEERB alleging a failure to comply with the public hearing requirement of Ind. Code § 20-29-6-1 or the public meeting requirements of Ind. Code § 20-29-6-1 will be treated as a ULP case. Guidance on ULPs and how to file one can be found on the ULP page of IEERB's website.

FAQs

- What about holidays under ODL?
 - ODL lists the holidays under which notice does not count toward the 48 business hours' notice for purposes of the TA and ratification meetings. November 3 and November 11, 2020, are holidays under ODL in which many school corporations still hold school.
- Do I have to take public testimony or comment at the public meeting?
 - o No, but the school corporation may take it.
- Who decides on the time and place of the public hearing?
 - The exclusive representative and the school employer jointly determine the time and place of the public hearing.
- What is the exclusive representative's involvement in the public meeting and the ratification meeting?
 - The exclusive representative may be present at these meetings but is not a host. The
 exclusive representative will hold its own ratification meeting.
- Do you have a sample of the notice I have to provide?
 - o Yes, see below.
- What happens if we do not accomplish these steps?
 - Depending on which steps are not accomplished, there could be a complaint filed with the Public Access Counselor, in court, or an unfair labor practice filed with IEERB.
- What do we do at the public hearing?
 - The exclusive representative and the school employer are required to take public testimony. The exclusive representative and the school employer may, but are not required to, make any statements.
- What is the school board action at the public meeting?
 - Discussion of the TA.
- Can these public meetings be part of regular board meetings?
 - Yes, as long as the additional requirements (e.g., public comment) occur.
- Can the school employer ratify a CBA before taking public comment?
 - o No.
- Any best practices you recommend?
 - Schedule meetings early and develop a policy for these meetings.

Sample Notices

Sample Notice For Public Hearing

Public Hearing of the Best Teacher Union and Best School Corporation September 20, 2020 7:00 p.m.

Board Room, 123 Best School Corporation Way, Bestpolis, Indiana

Public testimony will be taken at this meeting pursuant to Indiana Code 20-29-6-1(a)

Sample Notice for Public Meeting

Public Meeting of the Best School Corporation
October 15, 2020
7:00 p.m.
Board Room, 123 Best School Corporation Way, Bestpolis, Indiana

The School Board will meet to discuss the terms of the tentative agreement of the teacher collective bargaining agreement, which is posted at www.bestschoolcorp.org

Sample Notice for Ratification Meeting

Public Meeting of the Best School Corporation November 1, 2020 7:00 p.m.

Board Room, 123 Best School Corporation Way, Bestpolis, Indiana

Public comment will be taken at this meeting pursuant to Indiana Code 20-29-6-19(c)

Public Meeting and Public Hearings Checklist

Public Hearing (Ind. Code § 20-29-6-1)
\square Before the first meeting of formal collective bargaining
\square Hosted by a representative of the school employer and the exclusive representative
\square Room reserved large enough to accommodate the number of expected attendees
☐ Public testimony allowed
☐ Notice provided to the public. Recommended: notice pursuant to <u>Open Door Law;</u>
Remember: November 3, 2020, and November 11, 2020, are holidays.
☐ Method for preserving public testimony to provide to school employer's governing body
(recommended: record the hearing)
\square Rec. Policy created that outlines procedures for taking public testimony
Tentative Agreement Meeting (Ind. Code § 20-29-6-19)
☐ Tentative agreement reached
\square Tentative agreement posted on the school's website 72 hours before the meeting
☐ Meeting hosted by the school board
\square School board discusses the tentative agreement
\Box The notice must be made pursuant to $\underline{OpenDoorLaw}.$ In addition, notice and the TA must
be posted at least 72 (calendar) hours and 48 business hours before the meeting.
Remember: November 3, 2020, and November 11, 2020, are holidays.
\square Room reserved large enough to accommodate the number of expected attendees.
Ratification Meeting (Ind. Code § 20-29-6-19)
☐ Held at least 72 hours after the TA Meeting
☐ Hosted by the School Board
☐ Public comment allowed
☐ Policy created that outlines procedures for taking public comment
☐ Notice made pursuant to <u>Open Door Law.</u> Remember: November 3, 2020, and November
11, 2020, are holidays. Recommended: 72 calendar hours' notice
\square Room reserved large enough to accommodate the number of expected attendees.
☐ Ratified CBA uploaded on Gateway