

INDIANA BOARD OF ACCOUNTANCY

Will meet on  
Friday, March 16, 2007  
At 10:00 a.m.

Indiana Professional Licensing Agency  
402 West Washington Street,  
Room W064  
Indianapolis, Indiana 46204

- I. COMMITTEE MEETING 8:30 a.m.
- II. CALL TO ORDER AND ESTABLISHMENT OF QUORUM 10:00 a.m.
- III. ADOPTION OF THE AGENDA
- IV. ADOPTION OF THE MINUTES FROM FEBRUARY 16, 2007 MEETING OF THE BOARD
- V. ADMINISTRATIVE HEARINGS
- A. Patricia Brown, License No.: CP08645410 CONTINUED  
Administrative Cause Number: IBA 07-02  
Re: Complaint
- B. Brown & Company, License No.: FP50400072 CONTINUED  
Administrative Cause Number: IBA 07-01  
Re: Complaint
- C. Gerald Richard Mauch, License Number: CP08523484 10:45 a.m.  
Administrative Cause Number: IBA 06-01  
Re: Extension of Summary Suspension
- VI. PERSONAL APPEARANCE 11:00 a.m.  
Administrative Cause Number: IBA 06-03  
Re: David Norris, CP08600288
- VII. OLD/NEW BUSINESS
- A. Review of Continuing Professional Education Audits
1. William R. Ackerman, Sr., CP09200362
  2. Monica Bates, CP10100481
  - \*3. William L. King, CP10200254
  - \*4. Thomas Loncaric, CP08546925
  5. Larry Marietta, CP19500396
  - \*6. Mark S. Mossman, CP10500113
  7. Donald D. Pfahler, CP08575059
  8. Sandra K. Sayers, CP19500234
  9. Daniel H. Wagner, CP08563907
  10. Robert Worley, CP08570423
  11. Michael L. Wright, CP09200398
  - \*12. Christi Yankosky, CP19500000
- B. Projects
1. Project 01-01  
Re: American Institute of Certified Public Accountants Professional Ethics Executive Committee

2. Project 01-03  
Re: Potential Amendments to Indiana Code 25-2.1 and Title 872 of the Indiana Administrative Code
3. Project 05-01  
Re: Certified Public Accountant Examination Site Visits

**\*C. Appointment of Quality Review Oversight Committee Member**

**\*D. Accounting & Bookkeeping Services, Inc., FP50200199 – Re: Request for Extension of 90 Day Temporary Firm Permit**

**VIII. ACTION ON APPLICATIONS**

- A. Initial Applications for Certification as a Certified Public Accountant
- B. Applications for Certification as a Certified Public Accountant via Reciprocity
- C. Applications for Certification as a Certified Public Accountant via Transfer of Grades
- D. Applications for Registration of Professional Corporations
- E. Examination Applications

**IX. STANDING REPORTS**

- A. Board Liaison to the Attorney General's Office – Michael Flowers
- B. Indiana Professional Licensing Agency  
NASBA Executive Director's Conference – Joanna Holland, Asst. Director
- C. Advisory Counsel – James Schmidt

**X. DISCUSSION**

**National Association of State Boards of Accountancy (NASBA)**

1. Candidate Care Department – Re: Candidate Concerns 2006 Overview
2. NASBA Education Committee – Re: Joint Panel on Education
3. Request for Nominating Committee and Board of Directors
4. Exposure Draft – Re: Proposed Revisions to AICPA/NASBA Uniform Accountancy Act

**XI. ADJOURNMENT**

**\*Amended Agenda – March 15, 2007**

**Next Scheduled Meeting:  
April 20, 2007  
302 West Washington Street  
Conference Room 5  
Indianapolis, Indiana 46204**